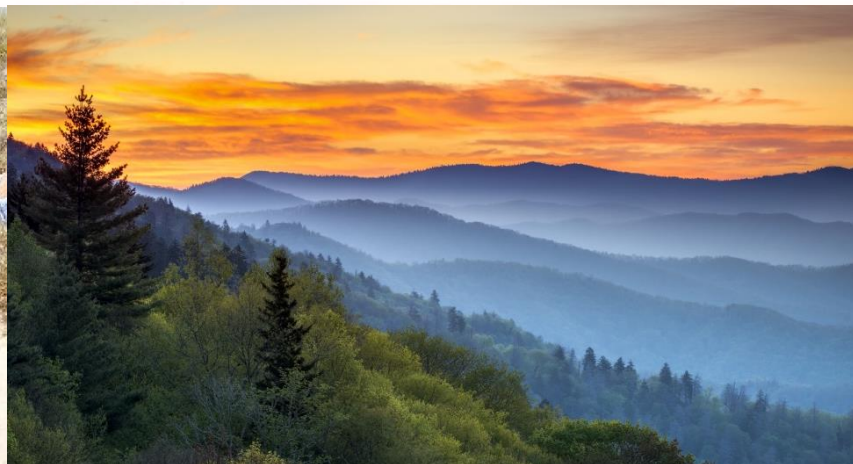




CONNECT NC



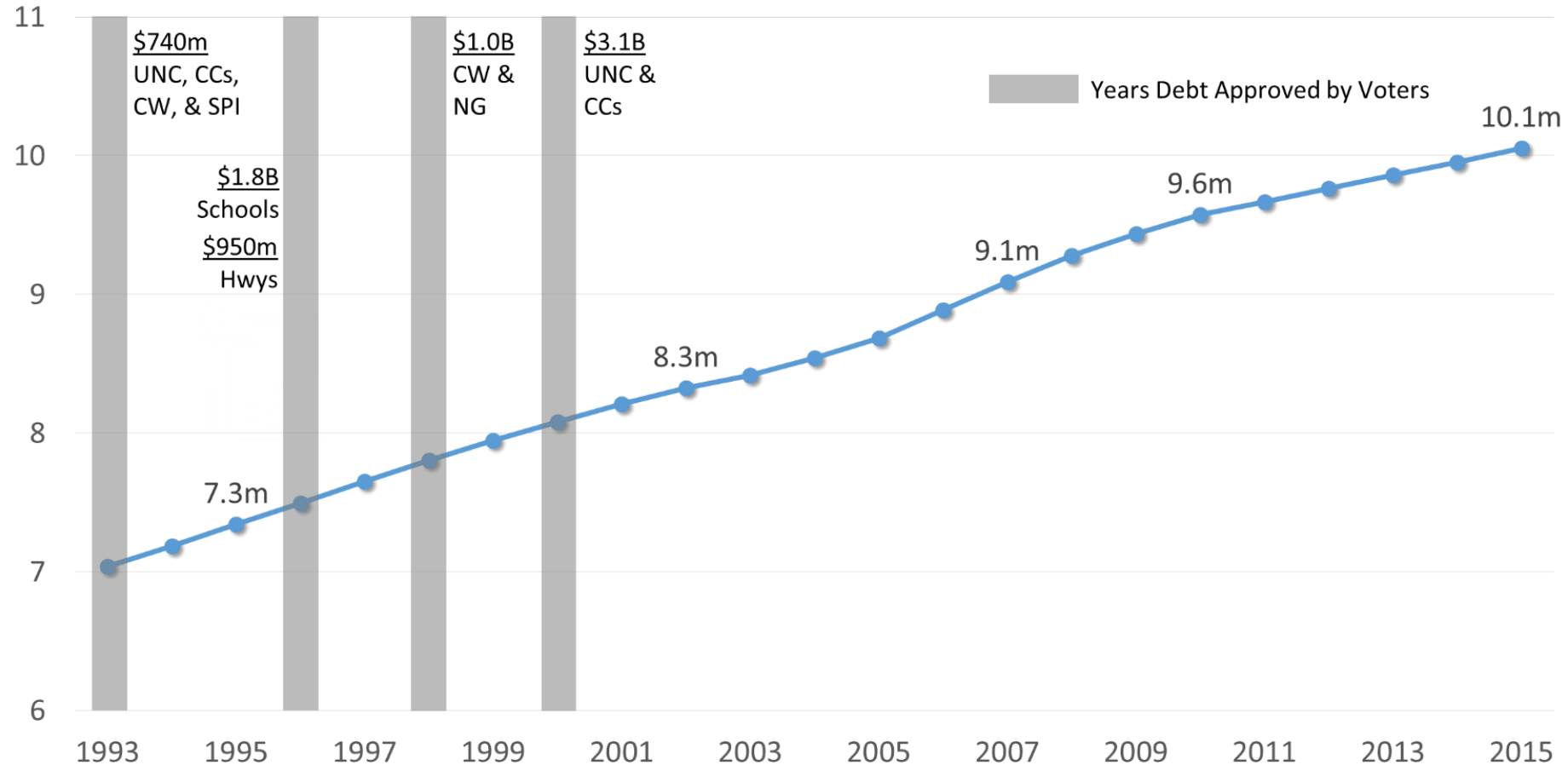
Investing in Infrastructure

- Targeted, long-term investments
- Historically low interest rates
- Will not jeopardize our credit ratings
- No new taxes
- Broad, bipartisan public support

15 Years Since Last Bond Referendum

North Carolina Total Population & Voter-Approved Debt

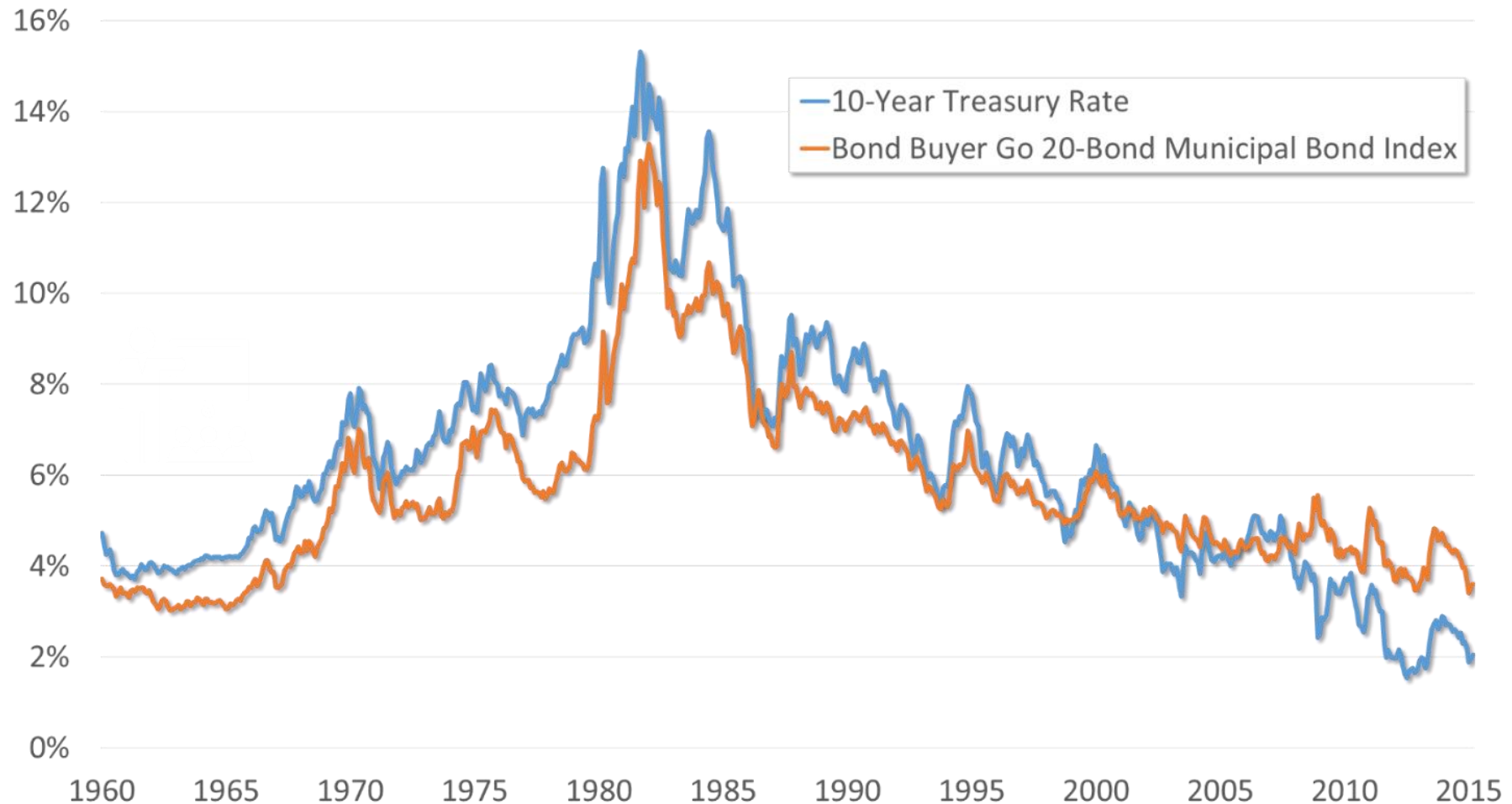
Millions of Persons, 1993-2015



Note: Population data from OSBM and voter approved debt from the Department of State Treasurer.

Now is the Time

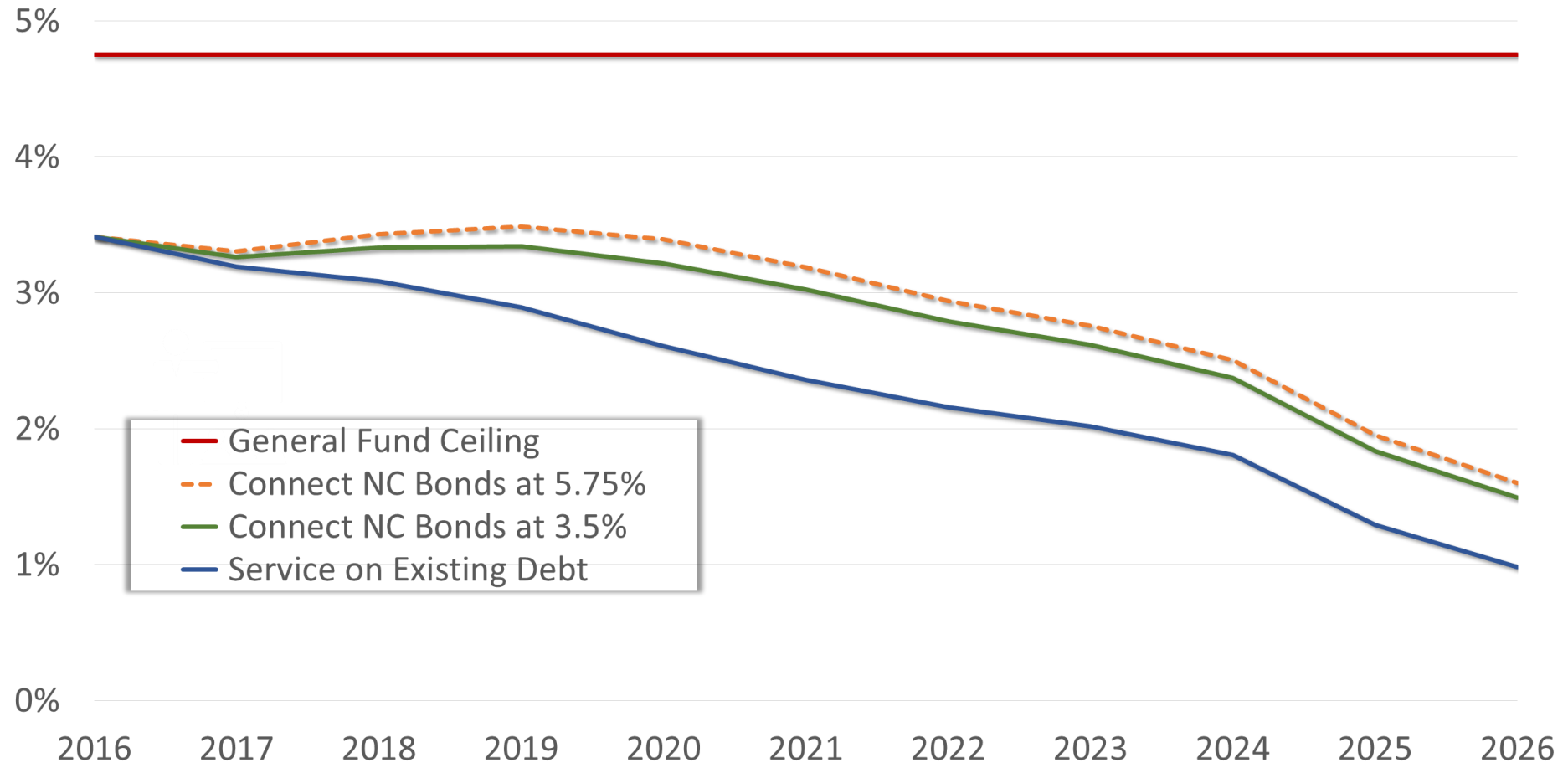
Interest Rates on Government Bonds at Historic Lows



Source: Federal Reserve Bank of St. Louis

Ample Debt Service Capacity

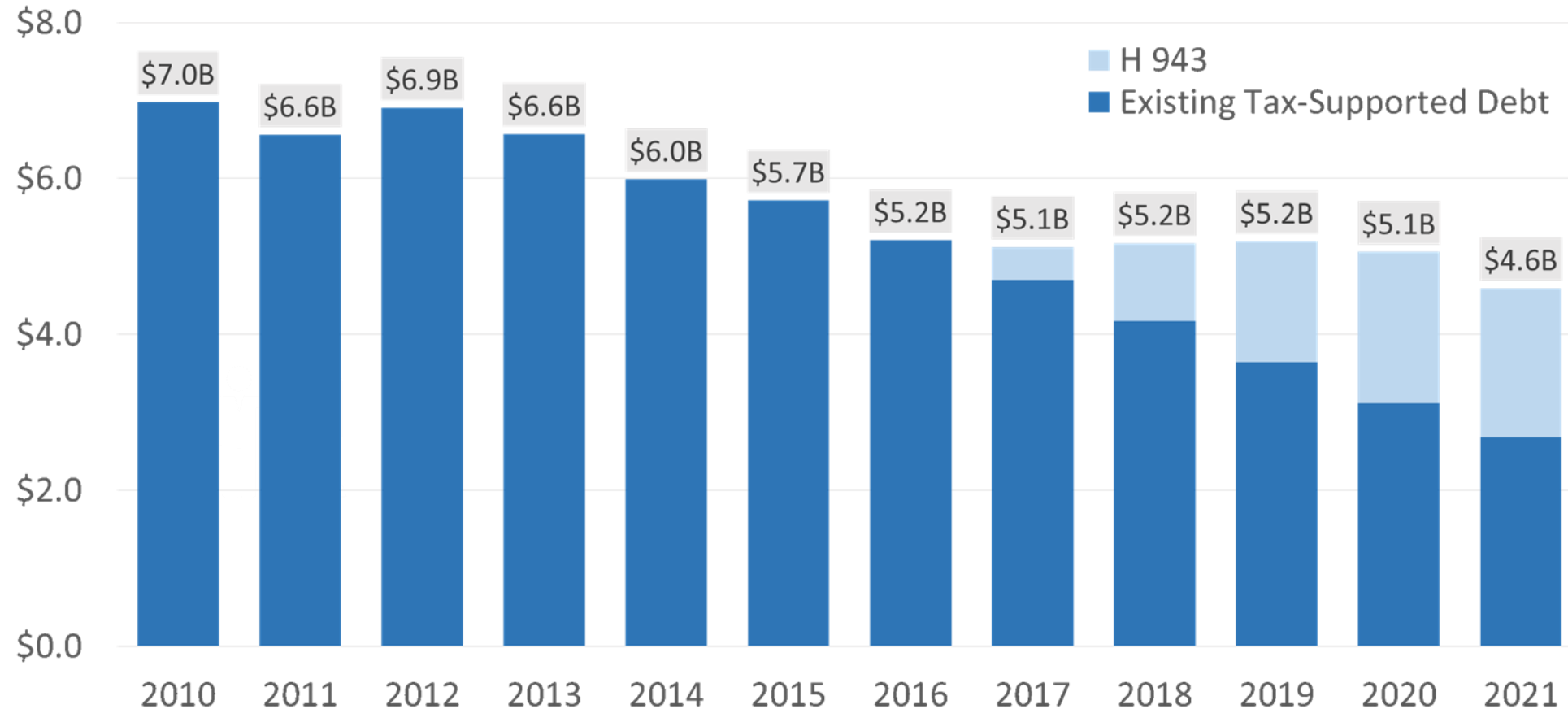
Combined Debt Service as a Share of General Fund Revenues



Note: General Fund revenue data reflect budgeted amounts (HB 97) for FYs 2015-16 and 2016-17 and OSBM estimates for FY 2017-18 to FY 2025-26. Debt-service payments based on NC Fiscal Research Division estimates.

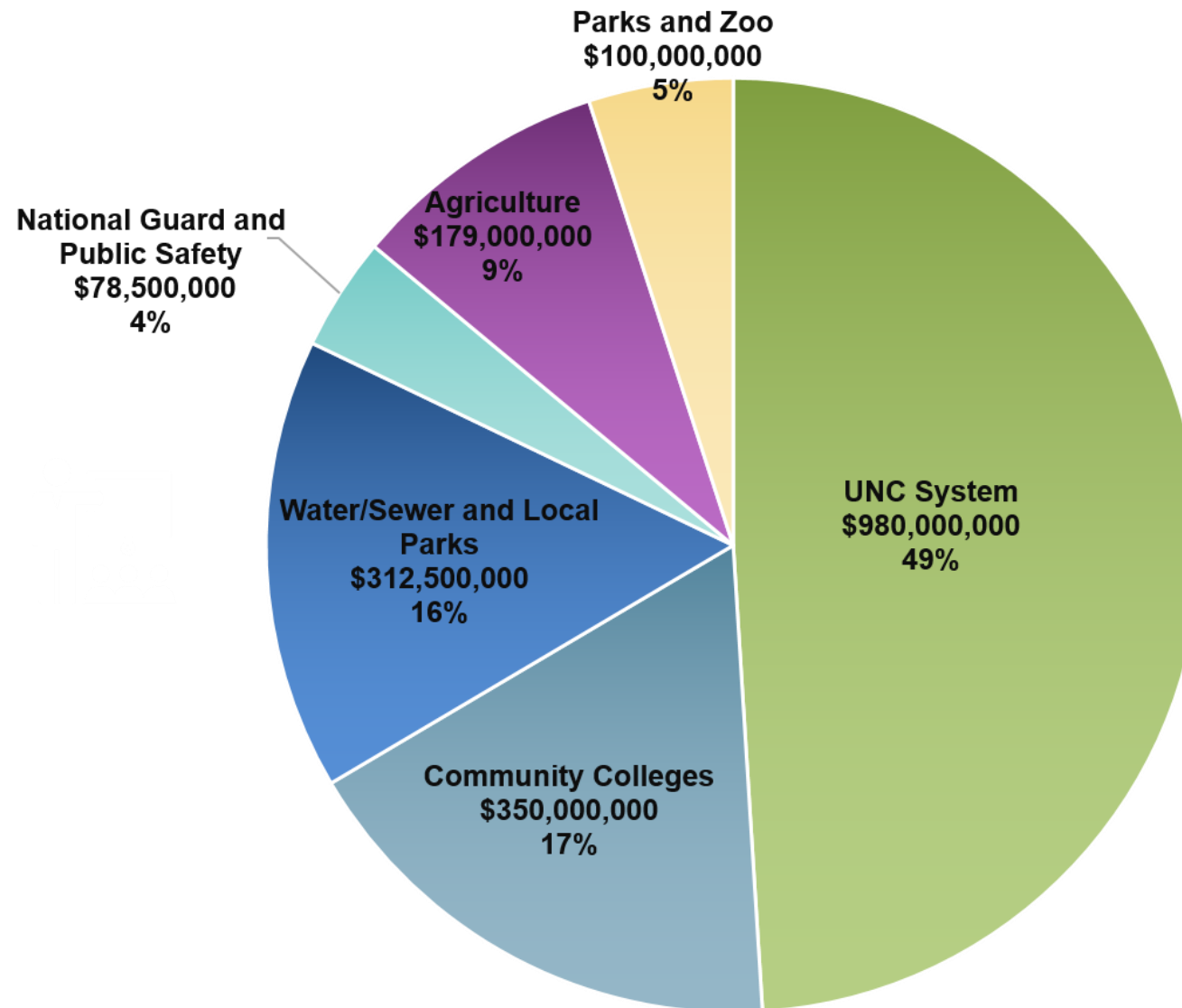
Total State Tax-Supported Debt: Recent History & Projections

Billions of Current-Year Dollars, by Fiscal Year, 2010-2021



Note: Based on data from the 2015 DAAC Study by the NC Department of State Treasurer and HB 943 estimates from the NC Fiscal Research Division. Debt amounts include General Obligation debt and Special Indebtedness, but do not include capital leases and debt issued by NC Turnpike Authority. Projections assume four debt issuances over the next four fiscal years.

Focus on Education



UNC System

- \$980 million
- Focused on STEM
- Match required
- UNC capital allocation process



Appalachian State University	\$70 million	UNC-Asheville	\$21.1 million
East Carolina University	\$90 million	UNC-Chapel Hill	\$68 million
Elizabeth City State University	\$13 million	UNC-Charlotte	\$90 million
Fayetteville State University	\$10 million	UNC-Greensboro	\$105 million
NC Central University	\$30 million	UNC-Pembroke	\$23 million
NC State University	\$75 million	UNC-Wilmington	\$66 million
NC A&T State University	\$90 million	Western Carolina University	\$110 million
NC School of Science and Math	\$58 million	Winston-Salem State University	\$50 million
NC School of the Arts	\$10.9 million		

Community Colleges

- \$350 million
- New construction, repairs and renovations
- 58 campuses
- Community College capital allocation process



Alamance
Asheville-Buncombe Tech
Beaufort County
Bladen
Blue Ridge
Brunswick
Cape Fear
Caldwell
Carteret
Catawba Valley
Central Carolina
Central Piedmont
Cleveland
Albemarle
Coastal Carolina

Craven
Davidson County
Durham Tech
Edgecombe
Fayetteville Tech
Forsyth Tech
Gaston
Guilford Tech
Halifax
Haywood
Isothermal
James Sprunt
Johnston
Lenoir
Martin

Mayland
McDowell Tech
Mitchell
Montgomery
Pamlico
Nash
Piedmont
Pitt
Randolph
Richmond
Roanoke-Chowan
Robeson
Rockingham
Rowan-Cabarrus
Sampson

Sandhills
South Piedmont
Southeastern
Southwestern
Stanly
Surry
Tri-County
Vance-Granville
Wake Tech
Wayne
Western Piedmont
Wilkes
Wilson

Agriculture

- \$179 million
- Agricultural research facilities
- Wake County



Plant Sciences Research
Complex at NC State
University

\$85 million

Agriculture and Consumer
Sciences Lab for
veterinary, food, drug and
motor fuel testing

\$94 million

Quality of Life

- \$409.5 million
- \$75 million for state parks
- \$25 million for the zoo
- \$309.5 million for water and sewer infrastructure



Carvers Creek
Mountain-to-Sea Trail
Jordan Lake
Beech Creek
Lower Haw River
Eno River
Pilot Mountain
Lake Waccamaw
Carolina Beach
Hanging Rock
William B. Umstead

Medoc Mtn.
Goose Creek
Merchants Millpond
Morrow Mountain
Dismal Swamp
Lumber River
Chimney Rock
Hammocks Beach
Elk Knob
Grandfather Mountain
Mount Mitchell

Mayo River
Cliffs of the Neuse
Jockeys Ridge
Falls Lake
Pettigrew
Crowders Mountain
Mount Jefferson
Kerr Lake
Fort Fisher
Haw River
Yellow Mountain

South Mountain
Deep River Trail
New River
Lake James
Gorges
Stone Mountain
Fort Macon
Raven Rock
Lake Norman
Jones Lake
Singletary Lake
Weymouth Woods

Public Safety

- \$78.5 million
- 3 National Guard Readiness Centers
- Public Safety Training Academy



National Guard
Regional Readiness
Centers

Burke, Guilford and
Wilkes Counties

\$70 million

Samarcand
Corrections and
Law Enforcement
Training Center

Moore County

\$94 million

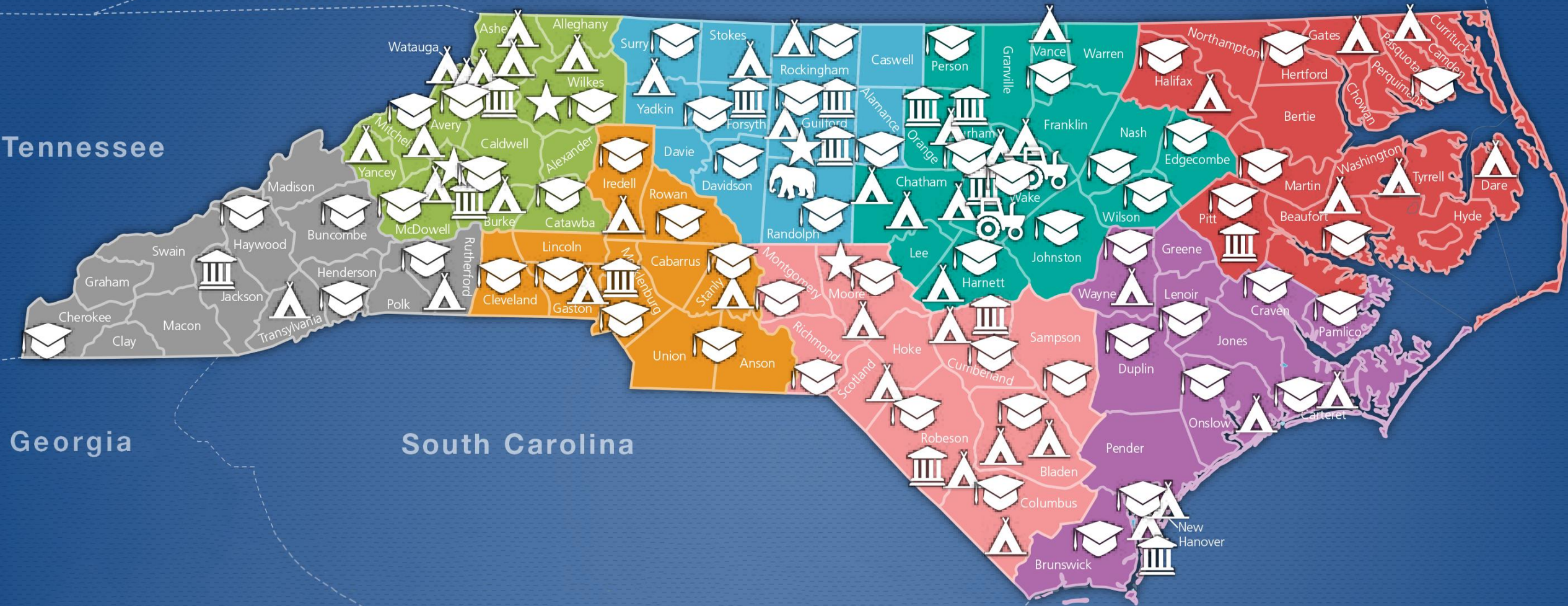
Kentucky

Virginia

Tennessee

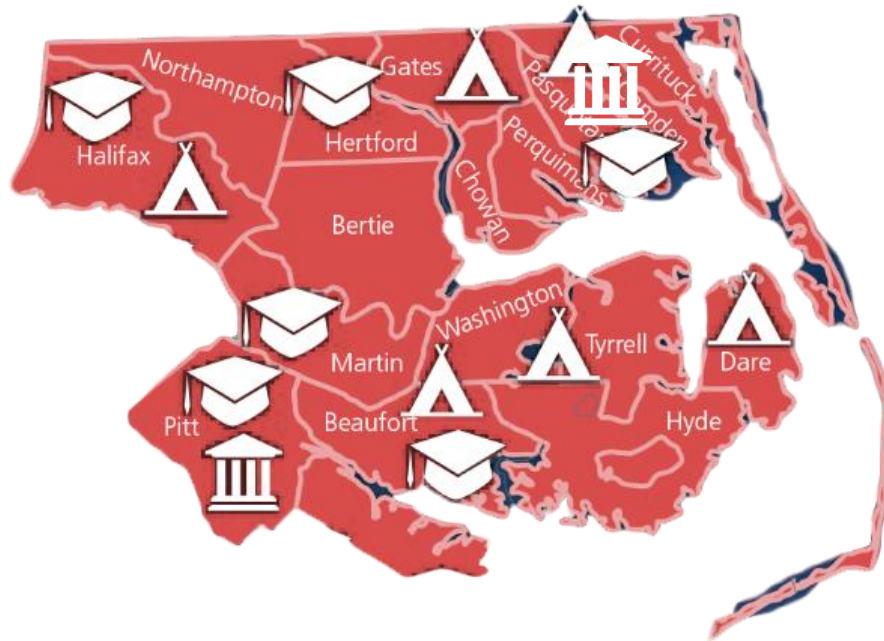
Georgia

South Carolina



Regional Investments: Northeast

- Invests **\$152 million** in the Northeast region
- 6 community colleges
- 2 universities
- 6 state parks

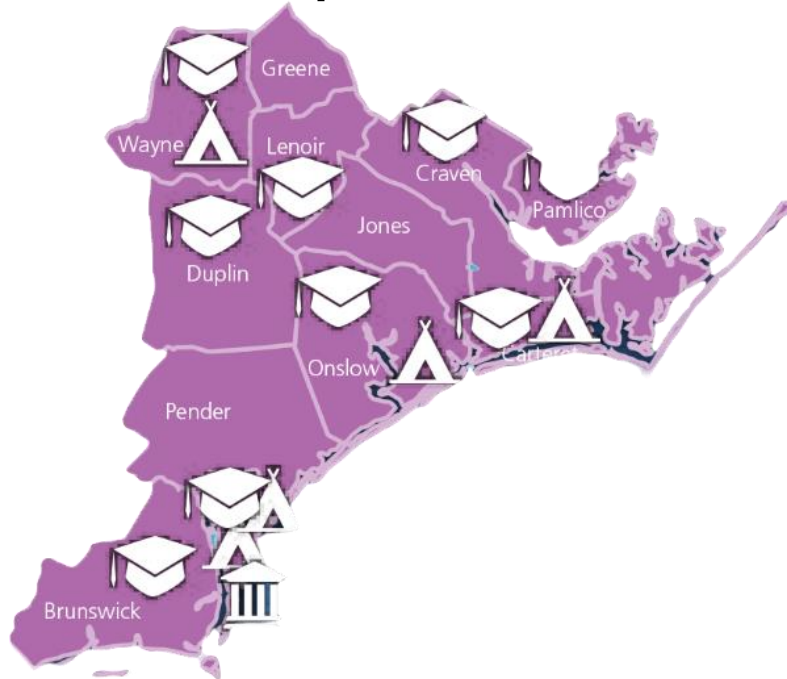


NORTHEAST

Beaufort County Community College
Halifax Community College
Martin Community College
College of the Albemarle
Pitt Community College
Roanoke-Chowan Community College
East Carolina University
Elizabeth City State University
Goose Creek State Park
Dismal Swamp State Park
Jockey's Ridge State Park
Merchants Millpond State Park
Medoc Mountain State Park
Pettigrew State Park

Regional Investments: Southeast

- Invests **\$116 million** in the Southeast region
- 9 community colleges
- 1 university
- 5 state parks

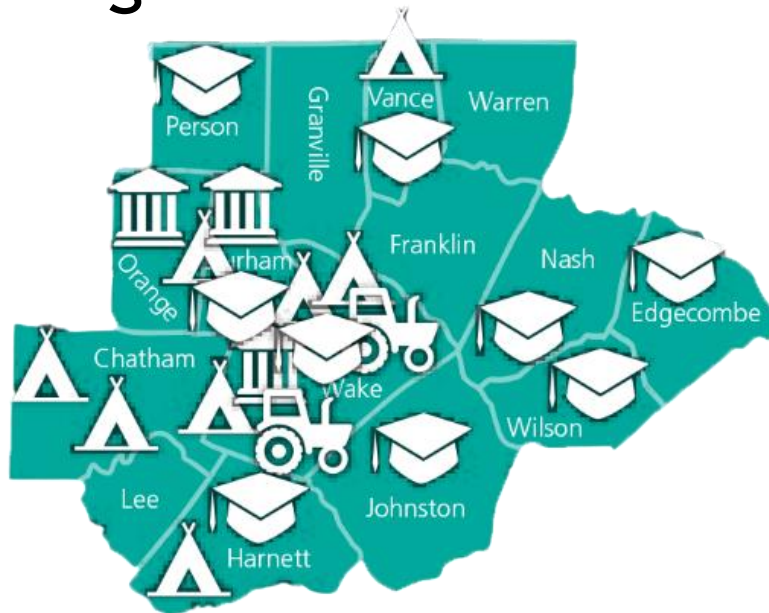


SOUTHEAST

Brunswick Community College
Carteret Community College
Cape Fear Community College
Craven Community College
James Sprunt Community College
Lenoir Community College
Coastal Carolina Community College
Pamlico Community College
Wayne Community College
UNC-Wilmington
Fort Macon State Park
Fort Fisher State Park
Carolina Beach State Park
Hammocks Beach State Park
Cliffs of the Neuse State Park

Regional Investments: North Central

- Invests **\$432.6 million** in the North Central region
- 9 community colleges
- 3 universities
- 8 state parks
- 2 agricultural research labs

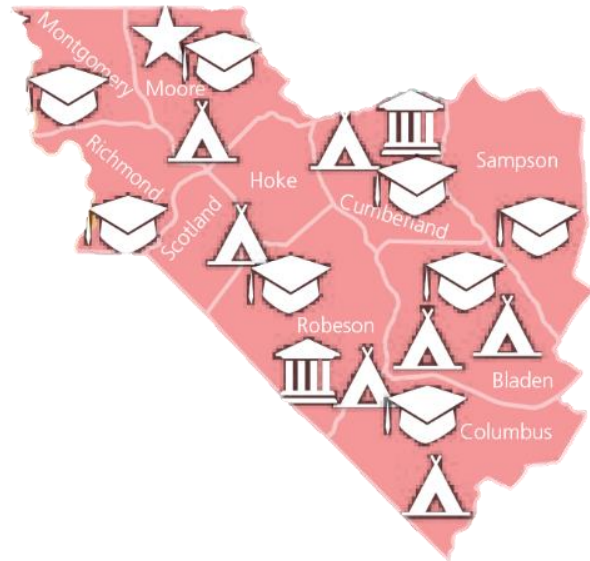


NORTH CENTRAL

Durham Technical Community College
Edgecombe Community College
Central Carolina Community College
Johnston Community College
Nash Community College
Piedmont Community College
Vance-Granville Community College
Wake Technical Community College
Wilson Community College
N. C. Central University
UNC-Chapel Hill
N.C. State University
Jordan Lake State Park
Lower Haw River State Recreation Area
Deep River State Trail
Eno River State Park
Raven Rock State Park
Kerr Lake State Park
William B. Umstead State Park
Falls Lake State Park
Veterinary, Food, Drug, Motor Fuels Lab
Plant Sciences Building

Regional Investments: South Central

- Invests **\$106.5 million** in the South Central region
- 8 community colleges
- 2 universities
- 6 state parks
- Samarcand Law Enforcement Center



SOUTH CENTRAL

Bladen Community College
Southeastern Community College
Fayetteville Tech
Montgomery Community College
Sandhills Community College
Richmond Community College
Robeson Community College
Sampson Community College
Fayetteville State University
UNC-Pembroke
Jones Lake State Park
Singletary Lake State Park
Lake Waccamaw State Park
Cravers Creek State Park
Weymouth Woods State Park
Lumber River State Park
Samarcand Law Enforcement Center

Regional Investments: Piedmont Triad

- Invests **\$354.9 million** in the Piedmont Triad
- 7 community colleges
- 4 universities
- 4 state parks
- North Carolina Zoo
- National Guard readiness center

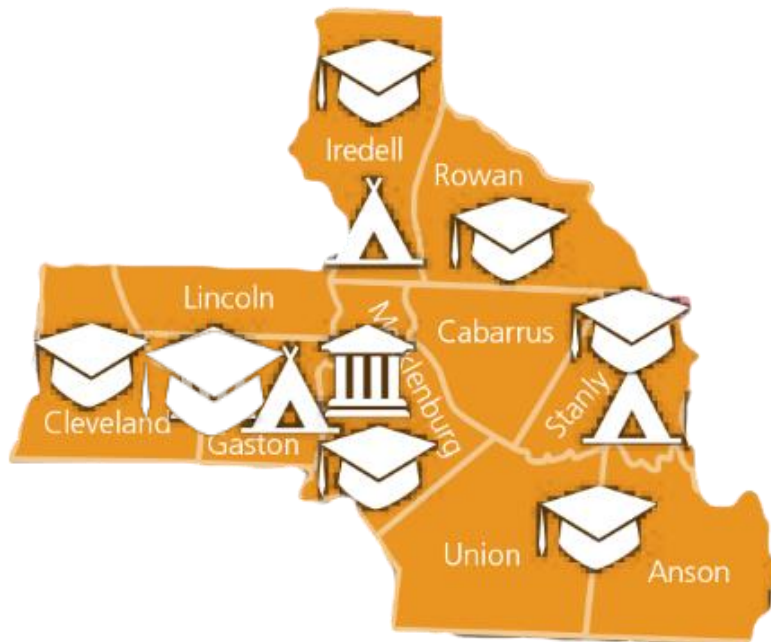


PIEDMONT TRIAD

Alamance Community College
Davidson County Community College
Forsyth Technical Community College
Guilford Technical Community College
Randolph Community College
Rockingham Community College
Surry Community College
Winston-Salem State University
N.C. A&T State University
UNC-Greensboro
UNC School of the Arts
Guilford County National Guard Readiness Center
North Carolina Zoo
Haw River State Park
Mayo River State Park
Hanging Rock State Park
Pilot Mountain State Park

Regional Investments: Southwest

- Invests **\$134.8 million** in the Southwest region
- 7 community colleges
- 1 university
- 3 state parks



SOUTHWEST

South Piedmont Community College
Cleveland Community College
Gaston College
Mitchell Community College
Central Piedmont Community College
Rowan-Cabarrus Community College
Stanly Community College
UNC Charlotte
Crowders Mountain State Park
Lake Norman State Park
Morrow Mountain State Park

Regional Investments: Northwest

- Invests **\$220.7 million** in the Northwest region
- 6 community colleges
- 2 universities
- 10 state parks
- 2 National Guard readiness centers

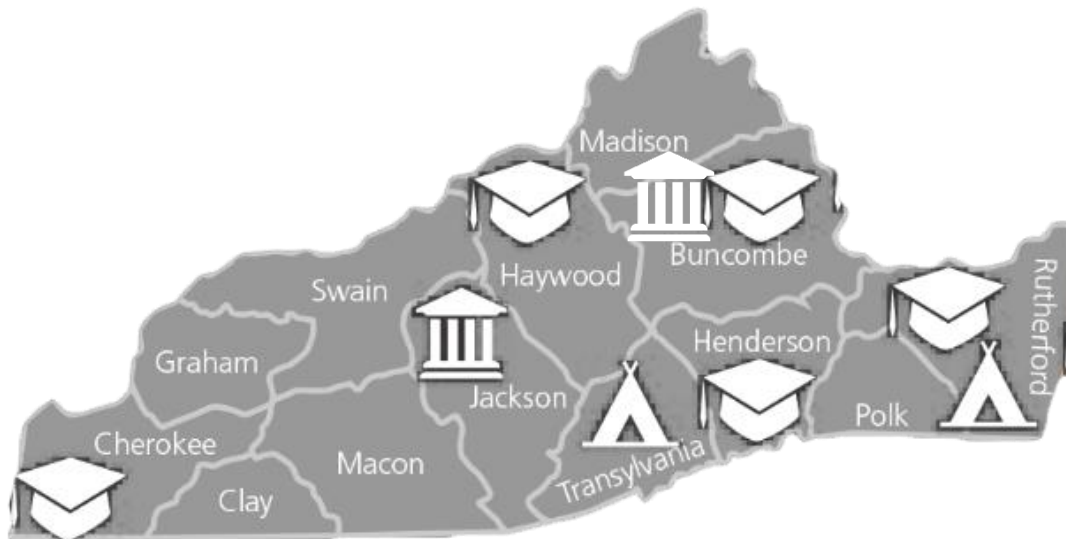


NORTHWEST

Mayland Community College
Western Piedmont Community College
Catawba Valley Community College
Caldwell Community College and Tech
McDowell Technical Community College
Wilkes Community College
Appalachian State University
N.C. School of Science and Math
Stone Mountain State Park
Mount Jefferson State Park
New River State Park
Grandfather Mountain State Park
Yellow Mountain State Park
South Mountain State Park
Lake James State Park
Elk Knob State Park
Beech Creek Bog State Natural Area
Mount Mitchell State Park
Burke National Guard Readiness Center
Wilkes National Guard Readiness Center

Regional Investments: Western

- Invests **\$164.9 million** in the Western region
- 6 community colleges
- 2 universities
- 2 state parks



WESTERN

Asheville-Buncombe Tech
Tri-County Community College
Haywood Community College
Blue Ridge Community College
Southwestern Community College
Isothermal Community College
UNC Asheville
Western Carolina University
Chimney Rock State Park
Improving Gorges State Park

Questions?

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